

From: Jeff Sharda [REDACTED] 
Subject: RE: Summary of OSP Transactions
Date: May 7, 2019 at 7:00 PM
To: Martel Sardina [REDACTED] sally@wagenmaker[REDACTED]
Cc: Jonathan S Hwang [REDACTED]



Let's add to agenda for tomorrow. I'd also like to hear what SDK has to say on this. . . . I think this is the lynch pin of this whole project.

Jeff Sharda
Chief Financial Officer



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From: Martel Sardina
Sent: Tuesday, May 7, 2019 1:41 PM
To: 'sally@wagenmaker[REDACTED]'
Cc: Jeff Sharda; 'Jonathan S Hwang'
Subject: Summary of OSP Transactions

Sally,

I went back and looked up that spreadsheet that is called Summary of OSP transactions. This is a list of items that was compiled that we are questioning whether or not there is additional documentation for. I believe the intent was to review the items on the list with Sharon Kostal to find out whether or not she had receipts or other documentation to prove a ministry/business purpose. However, I don't know if that process has been completed. If I'm remembering correctly from one of our prior calls, I thought we had decided that the opportunity for James/Sharon to provide additional documentation has passed. (They should have been doing this and didn't.) But if we need to revisit that decision, we can discuss tomorrow.

Blessings,
Martel Sardina
Estate Planning Ministry & Legal Oversight

